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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability) (Stock Code: 2357)

ANNOUNCEMENT RESULTS OF SUBSIDIARIES

Summary

On 28 April 2025, the subsidiaries of the Company, namely JONHON, AVICOPTER, AVIC Airborne and Hongdu Aviation published their unaudited first quarter reports for 2025 prepared under China Accounting Standards on the websites of the Shanghai Stock Exchange or the Shenzhen Stock Exchange (as the case may be).

Investors are reminded that the above financial data are unaudited results for the first quarter of 2025 of these subsidiaries of the Company, rather than that of the Company, and should not be taken as indicative of the Company's full-year performance trends. Investors should exercise caution when dealing in the securities of the Company.

On 28 April 2025, the subsidiaries of the Company, namely JONHON, AVICOPTER, AVIC Airborne and Hongdu Aviation published their unaudited first quarter reports for 2025 prepared under China Accounting Standards on the websites of the Shanghai Stock Exchange or the Shenzhen Stock Exchange (as the case may be). The key unaudited financial data of the reports are set out as follows:

For the three months ended 31 March 2025 Unit: RMB

Name of company	Revenue	Cost	Net profit attributable to the owners of the parent company
JONHON	4,838,670,554.50	3,462,623,192.07	639,869,007.13
AVICOPTER	2,376,075,398.25	2,127,910,177.44	201,974,102.15
AVIC Airborne	4,724,970,175.57	3,565,637,316.47	100,883,845.02
Hongdu Aviation	509,747,821.94	490,176,422.20	-8,536,226.24

During the reporting period, AVIC Airborne's results decreased as compared with that of the corresponding period of the preceding year due to the decrease in revenue and the increase in research and development expenses.

Investors are reminded that the above financial data are unaudited results for the first quarter of 2025 of these subsidiaries of the Company, rather than that of the Company, and should not be taken as indicative of the Company's full-year performance trends. Investors should exercise caution when dealing in the securities of the Company.

For further details relating to the first quarter reports for 2025 of each of the above subsidiaries of the Company, please refer to the announcements dated 28 April 2025 published by each of the above subsidiaries of the Company on the websites of the Shanghai Stock Exchange (www.sse.com.cn) or the Shenzhen Stock Exchange (www.szse.cn) (as the case may be).

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

"AVIC Airborne"	AVIC Airborne Systems Co., Ltd. (中航機載系統股份有限 公司), a joint stock limited liability company whose A shares are listed on the Shanghai Stock Exchange, is held as to 16.50% by the Company directly as at the date of this announcement
"AVICOPTER"	AVICOPTER PLC (中航直升機股份有限公司), a joint stock limited liability company whose A shares are listed on the Shanghai Stock Exchange, is held as to 50.90% by the Company directly as at the date of this announcement
"Board"	the board of directors of the Company
"Company"	AviChina Industry & Technology Company Limited

"Hongdu Aviation"	Jiangxi Hongdu Aviation Industry Co., Ltd. (江西洪都航空 工業股份有限公司), a joint stock limited liability company whose A shares are listed on the Shanghai Stock Exchange, is held as to 43.77% by the Company directly as at the date of this announcement
"JONHON"	Jonhon Optronic Technology Co., Ltd. (中航光電科技股份 有限公司), a joint stock limited liability company whose A shares are listed on the Shenzhen Stock Exchange, is held as to 36.76% by the Company directly as at the date of this announcement
"PRC"	the People's Republic of China
"RMB"	Renminbi, the lawful currency of PRC
	By Order of the Board AviChina Industry & Technology Company Limited*

Wu Yun Company Secretary

Beijing, 28 April 2025

As at the date of this announcement, the Board comprises executive Directors Mr. Yan Lingxi and Mr. Sun Jizhong, non-executive Directors Mr. Xu Dongsheng, Mr. Zhou Xunwen, Ms. Hu Shiwei and Mr. Xu Gang as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

* For identification purpose only