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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2357)

**INSIDE INFORMATION ANNOUNCEMENT
RESULTS ESTIMATE OF AVICOPTER PLC
FOR THE FIRST HALF OF 2023**

This announcement is made by AviChina Industry & Technology Company Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) under the Inside Information Provisions of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

AVICOPTER PLC (“AVICOPTER”), a non-wholly owned subsidiary of the Company, whose A shares are listed on the Shanghai Stock Exchange (stock code: 600038), published an announcement on the website of Shanghai Stock Exchange (<http://www.sse.com.cn>) on 13 July 2023 in relation to the results estimate for the first half of the year of 2023. AVICOPTER expects to record an estimated net profit attributable to shareholders of approximately RMB110 million to RMB132 million during the first half of the year of 2023, representing an increase of approximately 553% to 683% in comparison with the corresponding period in the year of 2022. The year-on-year increase in results was mainly attributable to the growth in the revenue of aviation products, and the high growth rate was due to the relatively low base in the same period of the previous year.

The Company considers that the increase in the results of AVICOPTER for the first half of the year of 2023 will have a positive impact on the unaudited interim results of the Group for the six months ended 30 June 2023 to a certain degree.

For details of the results estimate of AVICOPTER for the first half of 2023, please refer to the announcement published by AVICOPTER on 13 July 2023 on the website of Shanghai Stock Exchange (<http://www.sse.com.cn>).

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 13 July 2023

As at the date of this announcement, the Board comprises executive Directors Mr. Yan Lingxi and Mr. Sun Jizhong, non-executive Directors Mr. Lian Dawei, Mr. Liu Bingjun, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

** For identification purpose only*