

16 January 2023

The Board of Directors  
AviChina Industry & Technology Company Limited  
6/F, Tower A, No. 14 Xiaoguandongli, Andingmenwai  
Chaoyang District, Beijing, The PRC

Dear Sirs,

**CONTINUING CONNECTED TRANSACTIONS AND MAJOR TRANSACTIONS  
REVISION OF ORIGINAL ANNUAL CAPS AND ENTERING INTO OF THE  
SUPPLEMENTAL CONTINUING CONNECTED TRANSACTIONS  
FRAMEWORK AGREEMENTS**

We refer to the circular issued by AviChina Industry & Technology Company Limited (the “**Company**”) on 16 January 2023 (the “**Circular**”) in relation to the captioned matter. Capitalised terms used herein should have the same meanings as those defined in the Circular.

We hereby consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion of our letter and references of our name in the Circular in the form and context in which it is included.

We also confirm that as at the Latest Practicable Date:

- (i) we did not have any shareholding interest in any member of the Group or any right to subscribe for or to nominate persons to subscribe for securities in any member of the Group;
- (ii) we did not have any direct or indirect interest in any assets which have been, since 31 December 2021, being the date to which the latest published audited accounts of the Company were made up, acquired or disposed of by or leased to, or were proposed to be acquired or disposed of by or leased to, any member of the Group.

We also consent to the abovementioned documents and this letter being made available for public inspection as described in Appendix II to the Circular.

Yours faithfully,  
For and on behalf of  
**Maxa Capital Limited**



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Dian Deng  
Managing Director